

# **BEFORE INSTALLATION:**

Please read the following instructions in our online help before you install AgenaTrader:

- System requirements
- Download & installation
- Activation key
- Performance tips

# 20 TIPS FOR AFTER INSTALLATION:

# 1.) HOW DO I SET THE RIGHT LANGUAGE?

You can find the "Languages" category in the "Tools" menu under the main menu toolbar. All available languages are displayed there. The installed language will be shown in grey with a check mark next to it. If you select a new language, please be aware that it is necessary to restart AgenaTrader in order for it to run in the new language.

# 2.) HOW DO I CONNECT TO A BROKER OR DATAFEED?

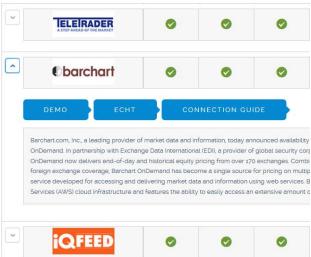
AgenaTrader comes with one pre-installed DataFeed, named YFeed. This DataFeed provides end of day (EoD) data as well as histories for time frames of 1 day and above. If you wish to receive intraday data you must create an account with a DataFeed provider or broker (some brokers can also provide DataFeeds for their customers). This account must be created prior to continuing with the connection setup. Please note! These partners are external and all information concerning their instrument types, amount of histories and prices are to be retrieved from them directly. We do not provide information of any kind about our partners' businesses!

Below are direct links to our partners on our homepage.

Brokers DataFeed

After you have created an account, use the appropriate "Connection Guide" for the specific broker or DataFeed to continue with the connection procedure.

Please note! Before starting the connection you have created, carefully read how many histories and which instrument types your DataFeed or broker provides. AgenaTrader will produce error messages and display incorrect charts if you load more histories and instruments than allowed. Please note! When using InteractiveBrokers: one instrument (e.g. EUR/USD Currency) in three different time frames (e.g. 5 min, 1 hour, 1 day) will require three histories from your provider.



#### 3.) CHARTING: HOW DO I CREATE MY FIRST CHARTS?

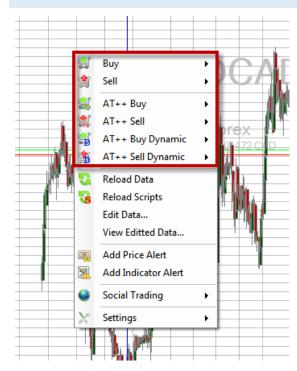
We have four different charting styles available:

- ✓ Single chart: one chart with one instrument (e.g. EUR/USD) in one time frame (e.g. 1 hour)
- ✓ Single chart group: up to four charts with one instrument in up to four time frames
- ✓ List chart group: up to four charts with x number of instruments in up to four time frames
- ✓ Tab chart group: up to four charts with x number of instruments in up to four time frames. In contrast to a list chart group, the different instruments are displayed as tabs, not lists



You can find these in the main toolbar under the category "New" followed by "Chart Container". For an overview and descriptions of all chart possibilities, please consult our online help.

# 4.) WHICH TRADING POSSIBILITIES DOES AGENA TRADER OFFER?



# ✓ Discretionary trading:

Various tools are available to enable you to trade discretionarily. One of these is inChart trading. A right click within the chart opens the context menu. Select Buy or Sell and the order type. The created orders can be connected to each other using so-called ifDone, OCO and ORO connections. Further reading on this topic is available in our online help.

# ✓ AgenaTrader++:

(semi-automated and fully automated trading)

AT++ orders can be created in the same way as regular orders. In addition, you can also select a strategy that has been defined in the SetupEscort. This strategy automatically creates the abovementioned connections as well as the possibility of a trailing stop. You can read more about the SetupEscort in this chapter.

#### 4.1.) ADDITIONAL TRADING TOOLS:

- √ 3rd Level Box
- √ Forex pad
- √ Times & Sales
- ✓ DOM

#### 5.) TRADING CENTER: TOOLS FOR A BETTER OVERVIEW OF YOUR TRADES

You can find these tools in the main menu toolbar under the "Tools" category:

Consult the <u>TradingCenter online help</u> for detailed information

- ✓ Order Manager (list of all pending trades)
- ✓ Trades Manager (list of all executed trades)
- ✓ Part-Trades (list of part trades)
- ✓ Executions (list of all trading executions)
- ✓ Accounts (trading account)

Record/Replay Es	cort Strategy Esco	rt Part-Trades	Executions	Trades	Order Manager	Accounts		
Account	Broker	Instrument Type	Currency	/	BuyingPower	CashValue	ExcessEquity	Realized P&L
692156	FXCM3001	Unknown	USD			1410,71		
Total						1410,71		

## 5.1.) INFO CENTER: TOOLS FOR NOTES

You can find these tools in the main menu toolbar under the "Tools" category:

Consult the InfoCenter online help for detailed information

- ✓ Notes
- ✓ Web Tab
- ✓ Messages

#### 5.2.) COMMUNICATION TOOLS FOR SUPPORT SERVICES:

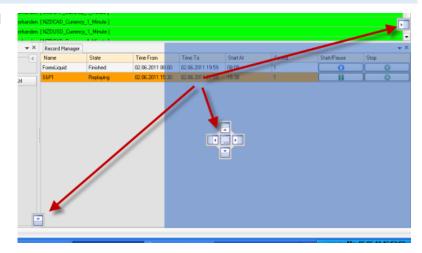
- Log (important for communicating with support services)
- Open Orders Log

Please read the Support/Getting help information to find out HOW TO CONTACT OUR SUPPORT SERVICE

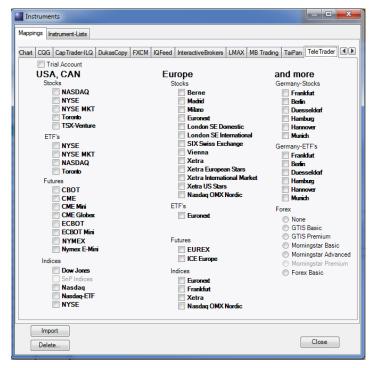
## 6.) HOW DO I INSTALL A CUSTOM WORKSPACE FOR MY CONVENIENCE?

The workspace was designed ergonomically and can be adjusted according to your wishes. Along with different color types, each window can be adjusted to be either detached (standalone) or together with other windows. The simple drag&drop technology aids you in creating a workspace.

Read our Docking Tabs section in the online help for more information.



#### 7.) INSTRUMENTS: MARKETS + MAPPINGS



What are instruments and mappings? An instrument describes the security with which you can trade or analyse the specific markets (e.g. Currency EUR/USD). AgenaTrader needs mappings with specific input data to display the information sent from the DataFeed provider and broker. This setup allows you to import mappings and predefined instrument lists for further use.

You can find these tools in the main menu toolbar under the "Tools" category:

You can also find more information in our online help.

#### 8.) INSTRUMENT ESCORT (DEEPENING)

This tool manages all instruments and their mappings as well as instrument lists. You can even create new mappings if our pre-installed mappings are not enough. Within this setup, many more functionalities can be set besides the mapping information.

Please read this chapter of our online help for a more detailed description.

#### 9.) INDICATORS

Over one hundred different indicators are integrated into AgenaTrader for your use. They can be added to the chart for analysis and trading or used as parameters in condition programming.

The indicators setup can be accessed directly in the chart using the chart toolbox.

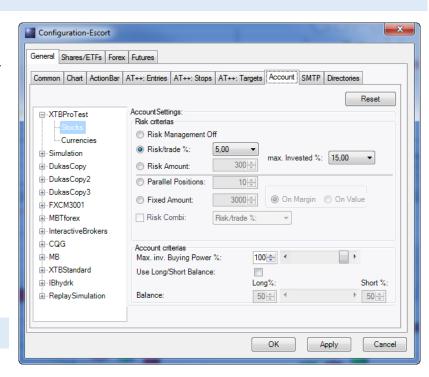
Please consult our online help for more detailed information.

#### 10.) RISK MANAGEMENT

The risk management automatically calculates the order size of each trade. For each broker that is in use and for each asset, you can easily specify what kind of risk you are prepared to take

The risk management parameters can be accessed in the Configuration Escort, which is available in the main menu toolbar under the "Tools" category.

<u>Please consult our online help for more</u> detailed information.



# 11.) CONFIGURATION ESCORT

Please note that the **Configuration Escort** 

allows you to adjust the currency settings that will be used for profit-loss calculations.

You can find these settings under "General" followed by the "Common" tab.

# 12.) HOT KEYS (KEYBOARD SHORTCUTS)

Hot keys are another stunning feature that allow you to configure AgenaTrader for faster use.

Please read about how to create hot keys in our online help.

#### 13.) ALERT SETTINGS

Alerts can be accessed in the main menu toolbar under the "Tools" category. These allow you to set alerts for prices that will notify you once the set price level is reached. In addition, time alerts will notify you once the specified time is reached, and indicator alerts will notify you when an indicator reaches the specified level.

You can find more information in our online help.

# 14.) AGENA TRADER++

AgenaTrader goes a step further than the basic functionalities. Many of the tools mentioned below are available in AT++ only.

Please consult our online help for a detailed description.

#### 15.) SCANNER

Symbol	Last Ask Bid UKS-TurtleSh.		UKS-TurtleSh	Turtle	Turtle	MACD	
AUS200	5668	5670	5668	TurtleLong[4]			
BUND-F	151,02	151,05	151,02				
ESP35-F	10764	10772	10764	IchimokuTest[3]			MACDC.
EUSTX50	3186	3188	3186				
FRA40-F	4386	4387	4386	IchimokuTest[3]			
GER30-F	9523	9524	9523	IchimokuTest[5]			
HKG33-F	24766	24781	24766				
ITA40-FX	20488	20508	20488	IchimokuTest[3]			
JPN225	15805	15815	15805	TurtleLong			
KUPFER	3,168	3,17	3,168				
NAS100	4092	4094	4092	IchimokuTest[2]			
NGAS-F	3,939	3,949	3,939				
SPX500	2005,1	2005,6	2005,1	IchimokuTest			
SUI30-FX	8764	8768	8764	IchimokuTest[3]			
UK100-F	6829	6830	6829				
UKOIL-F	101,35	101,4	101,35				
US30-FX	17120	17124	17120	IchimokuTest[1]			
USOIL-F	94,19	94,24	94,19	TurtleShort	TurtleShort		
USDOLL	10699	10702	10699				
XAG/US	19,155	19,196	19,155				
XAU/US	1264,13	1264,54	1264,13				
XPD/US	883,2	886,2	883,2				
XPT/USD	1409,4	1412,5	1409,4				

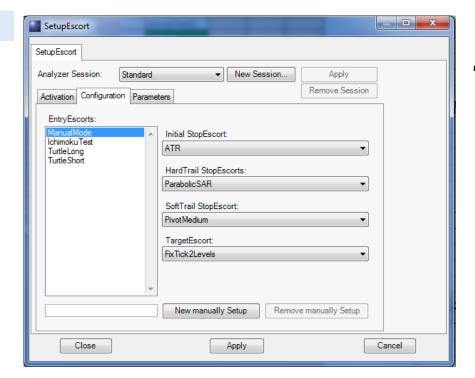
Since AgenaTrader is a market analysis tool, the scanner functionality is indispensable. The scanner allows the input of conditions and then scans the markets according to these. The signals will be displayed and proposal orders will be placed in the chart if the setup has been made in the SetupEscort.

Read more about the scanner in our online help.

## 16.) SETUP ESCORT

This feature allows you to create strategies for your order setup, such as entry, stop loss (incl. trailing stop) and targets. Furthermore, it is necessary for activating conditions for the Analyzer Session (the analyzer session is used together with the scanner's Analyzer Escort).

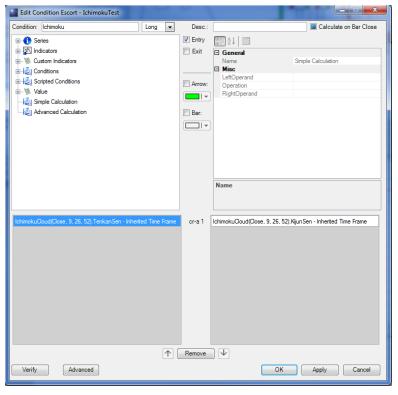
<u>Please read this chapter in our online</u> <u>help carefully.</u>



## 17.) ORDER ESCORT

This tool consists of a window that includes more entry parameters for submitting orders than the usual order entry dialog.

You can find more information in our online help.



#### 18.) CONDITION ESCORT

The Condition Escort is another key feature of AgenaTrader. Here you have the possibility to program your own conditions without any previous programming skills using drag&drop, or to use AgenaScript if you are familiar with programming. The scanner uses these conditions to scan the markets.

You can find this tool in the main menu toolbar under the "Tools" category.

Please read our online help carefully for more detailed information.

# 19.) ADDITIONAL FUNCTIONALITIES:

You can find these tools under the "Main" category followed by the "New" subcategory, or in the "Tools" category in the main menu toolbar:

- ✓ Record/Replay-Escort
- ✓ Watch List
- ✓ Stock EOD Screener
- ✓ Trading-Journal

#### 20.) MULTIBROKERAGE & MULTI-DATAFEED

AgenaTrader offers the possibility of using more than one broker and more than one DataFeed simultaneously. Please read the instructions in our <u>online help.</u>

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# ARE YOU FAMILIAR WITH OUR SUPPORT CHANNELS?

To help you use the AgenaTrader functionalities more efficiently we offer extensive video tutorials: <a href="https://www.tradeescort.com/e-learning/video-tutorial/">www.tradeescort.com/e-learning/video-tutorial/</a>

Very detailed descriptions of the AgenaTrader functionalities are also available in our online help: <a href="https://www.tradeescort.com/en/support/agenatrader-help/">www.tradeescort.com/en/support/agenatrader-help/</a>

If you have any problems or if anything is unclear, please make use of our help forum. There is a great deal of information available here, and not only our support staff, but also experienced AgenaTrader users will be happy to help you with your questions.

www.tradeescort.com/phpbb\_de/

If you have any questions about AgenaTrader or need help, please contact our support directly. www.tradeescort.com/en/support/contact-support/

Wishing you success with AgenaTrader! Your www.AgenaTrader.com Team

# AGENA TRADER SOCIAL MEDIA







